

Notes from GPO's update to Regionals 8/20/21

Number of Attendees: 40

Notes taken by: Jen Kirk (send corrections, additions, or questions to jen.kirk@usu.edu)

Welcome from Laurie Hall

Overview from Library Services and Content Management (LSCM) to discuss topics requested by Regional Coordinators. Topics below.

Announcements and Reminders

- Fiscal Year 2022 Budget – prior year appropriations request to be used for next-generation Catalog of Government Publications (CGP) improvements. Asking for 5 additional positions in LSCM in addition to posting currently vacant positions. Positions will be posted to USA Jobs as well as library specific job postings. Anticipate posting new alerts as well.
- Next generation CGP – new integrated library system to include discovery services.
- Trustworthy Digital Repository certification audit – this process is done annually
- All-Digital Federal Depository Library Program (FDLP) – working with current Depository Library Council (DLC) to establish a taskforce to investigate this. All are welcome, Cindy Etkin will lead outreach to potential members, feel free to express interest.
- askGPO accounts – still looking for everyone to sign up. Make sure you have signed up and help spread the word to selective depositories. The new system is more robust and has many benefits for library accounts. Staff continue to work on additional developments.
- Biennial Survey of Depository Libraries will be conducted this fall/winter
- Fall conference/Depository Library Council meeting (October 18-20) – will be all digital
- Pilot Projects – opportunities are open for the month of September (Sept. 1-30). Please share with selectives and consider applying. Applications can be across libraries.

Title 44 reform status update

- Focused on “what” and not “how”
- Have been asked to provide Legislative Proposals, submitted to House Administration and Senate Rules Committee on 7/15/2020. Have not heard anything yet.
- See meeting slides for timeline for legislative proposal actions
- Hope for updates/action in Fall 2021 or Spring 2022
- See FDLP website for new record of Public Comments (for all comment solicitation)
 - A feedback report is available on the FDLP website for Title 44 comments
 - Cindy Etkin is the lead on the feedback report and is experiencing technical difficulties

Regional Online Selection proposal

- Project page: <https://www.fdlp.gov/about-fdlp/18-supdocs/4958-regional-online-selections-policy>
- Survey in 2020, a report is available at FDLP.gov (and is linked in the meeting slides)
- Safety net: Print selectors
 - Two test titles: Congressional Record (Daily) and the Federal Register
 - Currently have a print selector in each of the four geographic regions: Northeast, South, Midwest, and West

- Pilot test September – December 2021
 - Will keep statistics for print selectors and for Regionals who choose to discard either title
- Differs from preservation stewards because it is about acquisition of new titles rather than historic runs of these titles. [Abby McDermott](#) and [Cindy Etkin](#) are GPO staff working on this project team.
- Survey received 25 submissions. See slides for a summary and links to comments
- Regionals that deselect either of these titles in print should alert their selectives. Laurie will clarify this requirement in future communication.

Regional discards

- Most recent policy revisions is effective as of October 1, 2020
- Updated retention period (now 5 years), expanded where online equivalent now includes preservation stewards and Federal agency partners, in addition to the previously specified govinfo.gov.
- Requires four geographically dispersed copies to be maintained by preservation stewards.
- Requires advance permission from the Superintendent of Documents (SuDoc).
- Preservation Steward Partnerships spreadsheet now includes all institutions, SuDoc classes, Title, Census Region, and FDL number. This can be downloaded and augmented at www.fdlp.gov/about-the-fdlp/partnerships. See download button for “Preservation Stewards by SuDoc” or directly via this link: <https://www.fdlp.gov/file-repository/preservation/4847-preservation-stewards-by-sudoc>
- Two titles eligible for discard: Statutes at Large and Public Papers of the President

Federal Depository Support Services (FDSS)

- New head of FDSS – Kate Pitcher

Collection Tools: possible Documents Data Miner replacement

- Evaluating functionality of DDM3 with original developer
- Testing functionality and maintenance
- Will check to see if functionality will continue while discussions continue; trying to obtain a seamless transition but there may be a break in service
- Planning to update the FDLP community at FDLP Conference in October 2021

Expectations for distribution of materials (shipment timeline, quantity of materials, etc)

- See slides for information about status of reopening
- Encourage regionals to reach out to selectives (reach out to [Kate Pitcher](#) if you want more info for outreach to selectives)
 - Two attendees request that GPO send a list of non-receiving selectives for each Region to the Regional coordinator. Laurie says they will do so.
- Claims – see slides for information about specific shipping lists and 2020 claims
 - All libraries must file a claim in order to receive 2020 separates
- Communication with GPO about shipments
 - Use ask.gpo

Disposition of materials from FDLs leaving the FDLP

- [Abby McDermott](#) provides an overview of the process and timeline (see slides for details)
- https://www.fdlp.gov/file-repository/about-the-fdlp/superintendent-of-documents-policy-statements/4879-federal-depository-libraries-relinquishing-their-designation-sod-dgd-1-2021?utm_source=newsletter_2593&utm_medium=email&utm_campaign=disposition-and-the-national-collection
- Implementation
 - Drop Call – outreach librarian and collection development librarian work with Regional coordinator and the coordinator and director of the library that may leave the FDLP
 - Outreach Librarian brings in the Regional when notified of potential drop (if not notified by the Regional). May schedule a pre-discussion with Regional coordinator before the Drop Call
 - Early Outreach and Review of Options – encourage to stay in the FDLP. Libraries receive a fact sheet emphasizing existing programs and collection management strategies
 - Drafting a 2 page document about disposition options
- Official Drop Letter from FDL to SuDoc
 - If Congressionally Delegated, GPO works with FDL to notify relevant member of Congress
- Collection Review Procedure Options
 - See slides for 4 options, these are developed, adapted, and applied after the drop call and information is shared to determine what's appropriate for this drop situation (for dropping library and the Regional)
 - Drop Briefing is an internal document that then informs the Collection Disposition Plan
 - Regional opinion on disposition is recorded in the Drop Briefing
 - The Collection Disposition Plan is external and is drafted collaboratively between all parties and must be approved by Relinquishing Library Director, Regional Coordinator(s), All LSCM Managers, Superintendent of Documents
 - Dependent on what processes/procedures work in that Region
- Monitoring Disposition
 - See slide for various phases.
 - Phase 1 and Phase 2 follow the established discard review procedures in each region
 - National offers via FDLP eXchange – eXchange is encouraged, exceptions are written into the Collection Disposition Plan
- Final Steps
 - See Standard Operating Procedures for full steps of process (rather than this broad overview)
 - Letters from SuDoc to Director, letter from GPO to members of Congress
- Final approval of Standard Operating Procedures in late August 2021
 - [Leaving the FDLP guidance article](#)
 - Upcoming webinars on the National Collection & Strategic Disposition to Support the National Collection
 - LSCM update at the Fall FDLP Conference
- Questions:

- Should there be guidance for "dropping libraries" about bibliographic records in a shared state or consortia catalog?
 - Encourage that to be discussed and placed into the Collection Disposition Plan
- Should the disposition plan also include any regional collection cooperative programs like ASERL Centers of Excellence?
 - Abby says this has been discussed in the past and can be discussed and placed into the Collection Disposition Plan. She encourages Preservation Stewards and ASERL Centers of Excellence to place their needs into FDLP eXchange.

Enhancements to FDLP eXchange

- Lisa Russell is the point of contact for eXchange
- Some Regions are considering adoption, GPO is providing demos and discussion options
 - Providing virtual training sessions
- Software migration coming
 - Working out details – moving to a new version with new underlying technology. That process will take 8-12 months after kickoff meeting (TBD)
 - No feature enhancements until after software migration
 - There may be slight changes to look and feel – expect updates to the community along the way
- Reminder to check the Regional review period and the selective review period for your region to remove the GPO reset the defaults to whatever is appropriate for your library(ies)
 - Process anything that has been in the system longer than your new timeframe before resetting. Otherwise the materials will move automatically into the next phase
- Questions:
 - Is there a way to see what is on the future enhancements list?
 - Yes: <https://www.fdlp.gov/project-list/fdlp-exchange-application-development>
 - Timeframe for exchange software migration?
 - “We don't know how long it will take to work out the remaining details before we can begin the software migration, but we are hopeful that it will be within the next couple months. We expect the migration itself to take 8-12 months.”
 - Is a potential future enhancement disallowing in bulk? Our selectives have had some tech issues in eXchange this year where their lists were duplicated numerous times, and it took a long time to mark each item as "disallowed" individually.
 - “Yes, one of the top priorities for enhancements is to enable bulk processes in several places. I believe that disallowing is one of them. We are also planning to be able to do functions such as "Mark As Discarded" and other similar processes in bulk.”
 - “"Mark as Kept" may also be one of the planned bulk functions, which would allow the selectives to remove duplicates in bulk instead of placing that burden on the regional.”

PURL correction update

- Lara Flint is a point person on this topic

- Domain Name System Security Extensions (DNSSEC)
 - Requires security validation from the host server; if not provided, user is block
 - Several generations of PURL domains – older content can't provide this validation and user was blocked
 - Updated a lot of PURLS (191,129!) – but updated in a new way in CGP
 - Libraries will have to update catalog records with older domain (see slides), update LibGuides or other non-catalog link sources
 - Vendor and Cataloging Record Deposit Program (CRDP) bulk updates – large batches of updated records (8/2020-5/2021)
 - Large record loads should be complete by now.

askGPO implementation update

- Lara Flint is a point person on this topic
- New site on different software background
- New FDL Directory launched in July 2021
- User manual and video tutorials available at www.fdlp.gov/askgpo-training
- Enhancements continue. Feedback is welcome!
- Questions:
 - “Lara, do staff typically try to respond to askGPO inquiries within a specific amount of a time?”
 - Two days is the goal. We succeed on most ones, but something can take longer. If we are not able to answer it quickly, we try to keep people updated.